Fill in th	is information to identify the case:	
Debtor name	Nassau Brewing Company Landlord LLC	
United State	s Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION	
Case numbe	er (if known) 21-41852	
Ouse number	Z1-4100Z	☐ Check if this is an amended filing
Official F	orm 202	
Declai	ation Under Penalty of Perjury for Non-Individu	ial Debtors 12/15
for the sched amendments the date. Ba WARNING	I who is authorized to act on behalf of a non-individual debtor, such as a corporation or partners dules of assets and liabilities, any other document that requires a declaration that is not included to five those documents. This form must state the individual's position or relationship to the debtor inkruptcy Rules 1008 and 9011.  Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or be	I in the document, and any the identity of the document, and g money or property by fraud in
	Declaration and signature  e president, another officer, or an authorized agent of the corporation; a member or an authorized agent of as a representative of the debtor in this case.	the partnership; or another individual
I have	examined the information in the documents checked below and I have a reasonable belief that the information	tion is true and correct:
	Schedule A/B: Assets-Real and Personal Property(Official Form 206A/B)	
	Schedule D: Creditors Who Have Claims Secured by Property(Official Form 206D)	
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G)	
	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and An Other document that requires a declaration	e Not Insiders (Official Form 204)
I declar	e under penalty of perjury that the foregoing is true and correct.	
Execu	ted on August 11, 2021  X Is/ Sean Rucker  Signature of individual signing on behalf of debtor	
	Sean Rucker	
	Printed name	
	Successor Manager	
	Position or relationship to debtor	

Fill in this information to identify the case:		
Debtor name Nassau Brewing Company Landlo	rd LLC	
United States Bankruptcy Court for the: EASTERN DIST	RICT OF NEW YORK, BROOKLYN DIVISION	
Case number (if known) 21-41852		
Z1-41852	-	☐ Check if this is an
		amended filing
Official Form 206A/B		
Schedule A/B: Assets - Rea	I and Personal Property	12/15
Disclose all property, real and personal, which the debto all property in which the debtor holds rights and powers no book value, such as fully depreciated assets or asset leases. Also list them on <i>Schedule G: Executory Contrac</i>	exercisable for the debtor's own benefit. Also includes that were not capitalized. In Schedule A/B, list any e	e assets and properties which have
Be as complete and accurate as possible. If more space debtor's name and case number (if known). Also identify sheet is attached, include the amounts from the attachm	the form and line number to which the additional infe	e top of any pages added, write the ormation applies. If an additional
For Part 1 through Part 11, list each asset under the appropriate or depreciation schedule, that gives the detail debtor's interest, do not deduct the value of secured clear 1: Cash and cash equivalents	s for each asset in a particular category. List each as	set only once. In valuing the
1. Does the debtor have any cash or cash equivalents?		
No. Go to Part 2.		
☐ Yes Fill in the information below.  All cash or cash equivalents owned or controlled by	the debtor	Current value of
		debtor's interest
Part 2: Deposits and Prepayments 6. Does the debtor have any deposits or prepayments?		
6. Does the debtor have any deposits of prepayments?		
<ul><li>■ No. Go to Part 3.</li><li>□ Yes Fill in the information below.</li></ul>		
L3 Tes Fill in the information below.		
Part 3: Accounts receivable		
10. Does the debtor have any accounts receivable?		
No. Go to Part 4.		
$\square$ Yes Fill in the information below.		
Part 4: Investments  13. Does the debtor own any investments?		· · · · · · · · · · · · · · · · · · ·
■ No. Go to Part 5.  ☐ Yes Fill in the information below.		
El res i in in the anormation below.		
Part 5: Inventory, excluding agriculture assets		
18. Does the debtor own any inventory (excluding agriculation)	lture assets)?	
No. Go to Part 6.		
☐ Yes Fill in the information below.		
Part 6: Farming and fishing-related assets (other to 27. Does the debtor own or lease any farming and fishing are to the first and fishing		land)?
	A-relation assets former men more services and	
No. Go to Part 7.		
☐ Yes Fill in the information below.  Official Form 206A/B Schedu	lle A/B Assets - Real and Personal Property	page 1

Debto		Landlord LLC	Case	number (If known) 21-41	852
	Name				
Part 7:					
38. <b>Doe</b>	s the debtor own or lease any office	furniture, fixtures, eq	uipment, or collectibles?		
	lo. Go to Part 8. 'es Fill in the information below.				
Part 8: 46. <b>Do</b> e	Machinery, equipment, and vers the debtor own or lease any machi		ehicles?		
	lo. Go to Part 9. es Fill in the information below.				
Part 9:	Real property				
54. <b>Doe</b>	s the debtor own or lease any real p	roperty?			
— ·	lo. Go to Part 10.				
M Y	es Fill in the information below.				
55.	Any building, other improved real	estate, or land which	the debtor owns or in whi	ch the debtor has an inter	est
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.  55.1. 945 Bergen St,	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	Brooklyn, NY 11238-3302	Fee Simple	\$16,100,000.00		\$16,100,000.00
56.	Total of Part 9.				\$16,100,000.00
	Add the current value on lines 55.1 the Copy the total to line 88.	rough 55.6 and entries f	from any additional sheets.		
57.	ls a depreciation schedule availabl	e for any of the prope	rty listed in Part 9?		
	■ No □ Yes				
58.	Has any of the property listed in Pa	art 9 heen annraised h	v a professional within th	e last vear?	
50.	No	are o boom appraioud b	y a protocolonal walling	io last your.	
	☐ Yes				
Part 10					
59. <b>Doe</b> :	s the debtor have any interests in int	angibles or intellectua	al property?		
	o. Go to Part 11.				
ЦΥ	es Fill in the information below.				
Part 11					
	s the debtor own any other assets the ide all interests in executory contracts and			form.	
■ N	o. Go to Part 12.				
□ Y	es Fill in the information below.				

Case 1-21-41852-jmm Doc 16 Filed 08/13/21 Entered 08/13/21 12:39:47

Debtor	Nassau Brewing Company Landlord LLC	Case number (If known) 21-41852
	Name	

Debtor Nassau Brewing Company Landlord LLC Case number (If known) 21-41852 Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form Type of property Current value of Current value of real personal property property 80. Cash, cash equivalents, and financial assets. \$0.00 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$0.00 Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. 84. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. 85. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9.....> 88. \$16,100,000.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00 All other assets. Copy line 78, Part 11. 90. \$0.00 Total. Add lines 80 through 90 for each column \$0.00 + 91b. \$16,100,000.00 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 \$16,100,000.00

Fill in this information to ident	ify the case:			
Debtor name Nassau Brewing C	ompany Landlord LLC			
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISIO	NO.		
Case number (if known) 21-41852				
				Check if this is an amended filing
Official Form 206D				
Schedule D: Creditors	Who Have Claims Secured by Pro	perty		12/15
Be as complete and accurate as possible.				
1. Do any creditors have claims secured by				
	ge 1 of this form to the court with debtor's other schedules. Debto	r has nothing	g else to rep	ort on this form.
Yes. Fill in all of the information be	ełow.			
Part 1: List Creditors Who Have Se		Column A		Column B
<ol> <li>List in alphabetical order all creditors will claim, list the creditor separately for each clair</li> </ol>	no have secured claims. If a creditor has more than one secured n.	Amount of c	laim	Value of collateral
,		Do not deduc		that supports this claim
		of collateral.		
2.1 Valley National Bank Creditor's Name	Describe debtor's property that is subject to a lien	\$3,750,000.00		\$0.00
924 Broadway				
New York, NY 10010-6007	A1444A44111111111111111111111111111111			
Creditor's mailing address	Describe the lien			
	Acquisition Loan Is the creditor an insider or related party?			
	■ No			
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
Date debt was incurred	No			
Date debt was incurred	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
Last 4 digits of account number				
Do multiple creditors have an	As of the petition filing date, the claim is:			
interest in the same property?  No	Check all that apply ☐ Contingent			
☐ Yes. Specify each creditor,	☐ Unliquidated			
including this creditor and its relative priority.	☐ Disputed			
2.2 Valley National Bank	Describe debtor's property that is subject to a lien	\$1 <i>A</i> 251	0,000.00	\$16,100,000.00
Creditor's Name	945 Bergen St, Brooklyn, NY 11238-3302	ψ.1, <b>2</b> 0	<del>5,000.00</del>	<u> </u>
924 Broadway				
New York, NY 10010-6007				
Creditor's mailing address	Describe the lien			
	Building Loan Is the creditor an insider or related party?			
	No			
Creditor's email address, if known	☐ Yes			
	Is anyone else liable on this claim?			
Date debt was incurred	No .			
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
Do multiple creditors have an	As of the petition filing date, the claim is:			
interest in the same property?	Check all that apply ☐ Contingent			
■ No  ☐ Yes. Specify each creditor,	☐ Unliquidated			
	School Spile Proditors Who Have Claims Secured by Proper	ha		nage 1 of 2

Official PENGING Creditor and its relative Schedul priority.

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Case 1-21-41852-jmm Doc 16 Filed 08/13/21 Entered 08/13/21 12:39:47

Debtor	Nassau Brewing Company Landlord LLC Name	Case number (f known)	21-41852	
411/2014		<b>¢</b> 4	8,000,000.	
· · · · · · · · · · · · · · · · · · ·	of the dollar amounts from Part 1, Column A, including the amounts from		00	
Part 2	List Others to Be Notified for a Debt Already Listed in Part 1			
	phabetical order any others who must be notified for a debt already lists s of claims listed above, and attorneys for secured creditors.	ed in Part 1. Examples of entities that m	ay be listed are collection	agencies,
	ers need to notified for the debts listed in Part 1, do not fill out or submi rme and address	t this page. If additional pages are need On which line in F enter the related o	Part 1 did you Last 4 o	digits of

Official Form 206D

Fill in this information to identify the case:		
Debtor name Nassau Brewing Company Landlord L	LC	
United States Bankruptcy Court for the: EASTERN DISTRIC	T OF NEW YORK, BROOKLYN DIVISION	
Case number (if known) 21-41852		
		Check if this is an amended filing
Official Form 206E/F		
Schedule E/F: Creditors Who Have	Unsecured Claims	12/15
Be as complete and accurate as possible. Use Part 1 for creditors we List the other party to any executory contracts or unexpired leases to Personal Property (Official Form 206A/B) and on Schedule G: Executing the boxes on the left. If more space is needed for Part 1 or Part 2,	hat could result in a claim. Also list executory contract tory Contracts and Unexpired Leases (Official Form 206	s on <i>Schedule A/B: Assets - Real and</i> iG). Number the entries in Parts 1 and 2
Part 1: List All Creditors with PRIORITY Unsecured Claim	ns .	
1. Do any creditors have priority unsecured claims? (See 11 U.	S.C. § 507).	
No. Go to Part 2.		
Yes. Go to line 2.		
List All Confliction (II) NONEDIODITY		
2. List All Creditors with NONPRIORITY Unsecured Co. 3. List in alphabetical order all of the creditors with nonpriorit		rs with nonpriority unsecured claims, fill
out and attach the Additional Page of Part 2.		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	at apply. \$0.00
All City Metal	☐ Contingent	——————————————————————————————————————
•	Unliquidated	
Date(s) debt was incurred	■ Disputed	
Last 4 digits of account number	Basis for the claim:	
	Is the claim subject to offset?	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	at apply. \$157,681.98
Aps Electric	☐ Contingent	***************************************
Data(a) dahtawa ingunad	Unliquidated	
Date(s) debt was incurred _	Disputed	
Last 4 digits of account number _	Basis for the claim: _	
	Is the claim subject to offset? ■ No ☐ Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th.	at apply. \$0.00
B&B Iron Works	Contingent	
Date(s) debt was incurred	Unliquidated	
Last 4 digits of account number _	Disputed	
East 4 digits of account frames.	Basis for the claim:	
	Is the claim subject to offset?	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	at apply. \$43,263.50
Barone Steel	☐ Contingent	
	Unliquidated	
Date(s) debt was incurred	☐ Disputed	
Last 4 digits of account number	Basis for the claim:	
	Is the claim subject to offset?	

Official Form 206E/F

Debtor	Nassau Brewing Company Landlord LLC	Case number (f known) 21-41852	
3.5	Nonpriority creditor's name and mailing address  Crow Master Holdings LLC	As of the petition filing date, the claim is: Check all that apply.  Contingent	\$0.00
	_	Unliquidated	
	1000 Dean St Ste 224 Brooklyn, NY 11238-3383	Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? No	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Fabian Friedland	☐ Contingent	
	1000 Dean St Ste 224	Unliquidated	
	Brooklyn, NY 11238-3383	Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$252,251.98
	Formactiv	☐ Contingent	•
	Date(s) debt was incurred	Unliquidated	
	Last 4 digits of account number	Disputed	
	Last 4 digits of associate number	Basis for the claim: _	
		Is the claim subject to offset?	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$50,101.38
	He2PD	☐ Contingent	
	Detain) dabt was incurred	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset?	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Internal Revenue Service	☐ Contingent	
	Centralized Insolvency Operations PO Box 7346	■ Unliquidated	
	Philadelphia, PA 19101-7346	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset?	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$95,000.00
	MD Elevator	☐ Contingent	
	<b>.</b>	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset?	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Nassau Brewing Company Master Tenant LLC	☐ Contingent	
	LLO	Unliquidated	
	945 Bergen St	Disputed	
	Brooklyn, NY 11238-3302	Basis for the claim: _	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Is the claim subject to offset? 📕 No 🔲 Yes	

Debtor		Case number (f known) 21-41852	
3.12	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
3.12	New York State Attorney General	Contingent	<del>\$0.00</del>
	new fork dute Attorney denotes	■ Unliquidated	
	28 Liberty St	Disputed	
	New York, NY 10005-1400	·	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Nicholas Prunty	☐ Contingent	
	4000 Danii 64 S4a 224	Unliquidated	
	1000 Dean St Ste 224 Brooklyn, NY 11238-3383	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset?	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
[0.14]	NYC Dept of Law	Contingent	φυ.υυ
	Attn: Bernadette Brennan, Esq.	■ Unliquidated	
	100 Church St Rm 5-233	■ Disputed	
	New York, NY 10007-2601	·	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? No 🔲 Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	NYC Dept't of Finance	☐ Contingent	
	Legal Affairs 345 Adams St Fl 3	Unliquidated	
	Brooklyn, NY 11201-3719	Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
لـــــــا	NYC Dept't of Taxation	☐ Contingent	
	Bankrutpcy/Special Procedure	<b>™</b> Unliquidated	
	PO Box 5300 Albany, NY 12205-0300	■ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
<b>!</b>	Pare Restaurants LLC	Contingent	φυ.ου
	c/o Kevin Frtiz Meister Seelig & Fein	Unliquidated	
	125 Park Ave FI 7	POOR CO.	
	New York, NY 10017-5627	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
L	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$152,298.35
	TLD Services	☐ Contingent	
		Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number _	Basis for the claim: Masonry	
		Is the claim subject to offset?	

Debtor	Nassau Brewing Company Landlord LLC		Case nu	ımber (f known)	21-41852		
	Nonpriority creditor's name and mailing address	As of the petition filin	ng date, the	e claim is: Check al	l that apply.	\$	463,049.71
	Vital Plumbing	Contingent					
	Date(s) debt was incurred	Unliquidated					
	Last 4 digits of account number	Disputed					
	Last 4 digits of account number	Basis for the claim: _	HVAC				
		Is the claim subject to	offset?	No 🗆 Yes			
3.20	Nonpriority creditor's name and mailing address	As of the petition filin	ng date, the	e claim is: Check al	that apply.		\$0.00
	Zachary Goldstein	☐ Contingent			_		
	5 Oak Ln	Unliquidated					
	5 Oak En Larchmont, NY 10538-3917	Disputed					
	Date(s) debt was incurred	Basis for the claim: _	-				
	Last 4 digits of account number	Is the claim subject to	offset?	No 🗆 Yes			
of clain	List Others to Be Notified About Unsecured Claims  alphabetical order any others who must be notified for claims  is listed above, and attorneys for unsecured creditors.  thers need to be notified for the debts listed in Parts 1 and 2	ns listed in Parts 1 and 2	·			_	_
	Name and mailing address			line in Part1 or Pa editor (if any) liste		Last 4 di account any	gits of number, if
Part 4:	Total Amounts of the Priority and Nonpriority Unse	ecured Claims	···	***************************************			
5. Add th	e amounts of priority and nonpriority unsecured claims.						
				Total of clair	n amounts		
	claims from Part 1		5a.	\$		00	
on. Iota	claims from Part 2		5b. +	\$	1,213,646.	90	
	of Parts 1 and 2 s 5a + 5b = 5c.		5c.	\$	1,213,64	6.90	

	Fill in this information to identify the	ne case:		
Debto	r name Nassau Brewing Comp	any Landlord LLC		
United	States Bankruptcy Court for the: EA	STERN DISTRICT OF NE	EW YORK, BROOKLYN DIVISION	
Case	number(if known) 21-41852			
				☐ Check if this is an amended filing
Offic	cial Form 206G			
Sch	edule G: Executory C	Contracts and	Unexpired Leases	12/15
Be as	complete and accurate as possible. If	more space is needed, o	copy and attach the additional page, num	ber the entries consecutively.
	pes the debtor have any executory co No. Check this box and file this form wi		ises? Iules. There is nothing else to report on this f	form.
	Yes. Fill in all of the information below 606A/B).	even if the contacts of lease	es are listed on Schedule A/B: Assets - Real	and Personal Property (Official
2. Lis	t all contracts and unexpired le	ases	State the name and mailing add whom the debtor has an execut lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Ground Lease		
	State the term remaining		Nassau Brewing Company c/o Crow Hill Development	
	List the contract number of any government contract		1000 Dean St Ste 224 Brooklyn, NY 11238-3383	-

any government contract

Case 1-21-41852-jmm Doc 16 Filed 08/13/21 Entered 08/13/21 12:39:47

	Fill in this information to	identify the cas	<b>e.</b>	3.77 J		
Debtor i	name Nassau Brewi	ng Company L	andlord LLC			
United 8	States Bankruptcy Court fo	r the: EASTER	N DISTRICT OF N	EW YORK, BROOK	KLYN DIVISION	
Case nu	umber (if known) 21-418	52				
				***************************************		Check if this is an amended filing
Offici	al Form 206H					
	edule H: Your (	Codebtor	S			12/15
Addition	al Page to this page.		space is needed, o	copy the Addition	al Page, numbering the e	ntries consecutively. Attach the
	o you have any codebtor Check this box and submit		ourt with the debtor'	s other schedules	Nothing else needs to be	reported on this form
☐ Yes	STICCK (FIIS DOX GITG SUDTING	uns form to the or	out with the debtor	s other scredules.	Nothing else fleeds to be i	eported of this form.
Sch		arantors and co-o	bligors. In Column 2	, identify the credito	or to whom the debt is owed	ebtor in the schedules of creditors, and each schedule on which the mn 2.
2.1	Name	Mailing Add	ress		Name	Check all schedules that apply:
۷., ۱		Street				□ D □ E/F □ G
		City	State	Zip Code		
2.2						□D
		Street				□ E/F □ G
		City	State	Zip Code		
2.3						□D
		Street				□ E/F □ G
		City	State	Zip Code	_	
2.4		Chroat				D_
		Street			<b></b>	□ E/F □ G
		City	State	Zip Code		

Fill in this info	rmation to ident	ify the case:	
Debtor name Nass	au Brewing Co	mpany Landlord LLC	ISSN NEW NEW NEW NEW NEW NEW NEW NEW NEW NE
United States Bankruptcy Court for the:		EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION	
Case number (if known)	21-41852		☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets					
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)				
	1a. Real property: Copy line 88 from Schedule A/B	\$_	16,100,000.00		
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$_	0.00		
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$_	16,100,000.00		
Par	2. Summary of Liabilities				
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column Amount of claim, from line 3 of Schedule D	\$_	18,000,000.00		
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)				
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a oSchedule E/F	\$_	0.00		
	3b. Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b dschedule E/F	+\$ _	1,213,646.90		
4.	Total liabilities Lines 2 + 3a + 3b	\$	19,213,646.90		